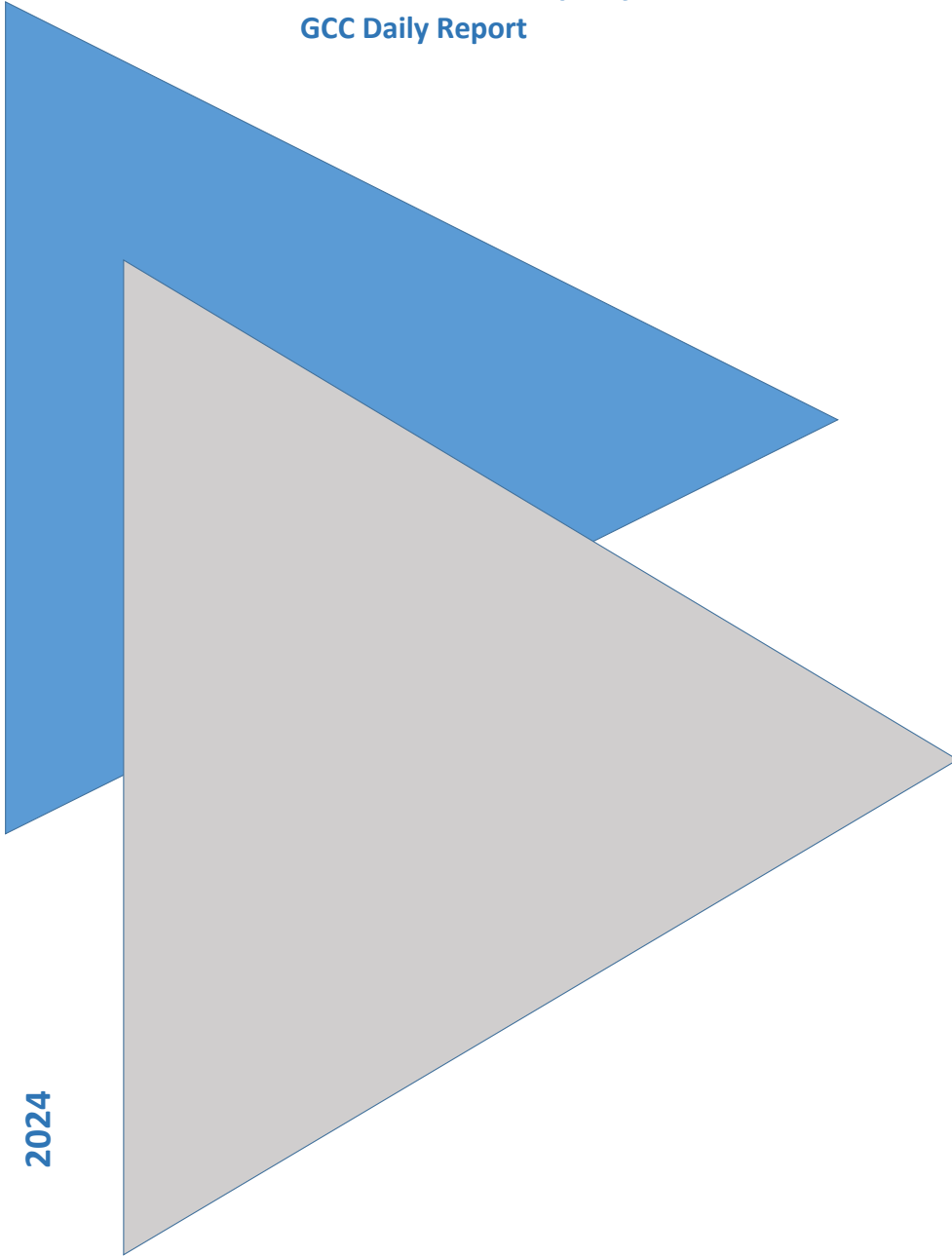


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

21/08/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,615.77	(0.1)	14.1	22.4	20.8	3.5	2.9	1.79%
MSCI Emerging Markets Index	1,104.45	0.1	7.9	15.2	15.1	1.8	1.7	2.66%
MSCI FM FRONTIER MARKETS	538.08	0.5	6.1	13.6	12.8	1.6	1.7	4.42%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.26	0.1	(0.3)	9.9	14.2	1.5	1.7	4.50%
Muscat Stock Exchange MSX 30 Index	4,679.94	(0.3)	3.7	12.1	12.1	0.9	0.8	5.35%
Tadawul All Share Index	12,180.14	0.6	1.8	20.0	22.2	2.4	2.3	3.51%
Dubai Financial Market General Index	4,294.90	0.9	5.8	8.2	11.3	1.3	1.1	5.59%
FTSE ADX GENERAL INDEX	9,347.61	0.3	(2.4)	16.6	21.2	2.6	2.2	2.08%
Qatar Exchange Index	10,119.08	(0.4)	(6.6)	11.3	14.5	1.3	1.5	4.52%
Bahrain Bourse All Share Index	1,936.73	0.0	(1.8)	7.3	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Ir	7,143.26	0.4	4.8	18.7	20.3	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.49	0.3	8.8	17.7	17.0	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	704.54	0.2	9.8	16.2	16.8	1.7	1.7	0.00%
Nikkei 225	37,951.80	(0.3)	13.4	23.2	25.4	2.0	1.9	1.72%
S&P/ASX 200	8,010.50	0.2	5.5	19.8	19.2	2.3	2.2	3.67%
Hang Seng Index	17,391.01	(0.7)	2.0	9.8	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	24,770.20	0.3	14.0	24.1	24.7	4.0	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.75	(0.4)	6.9	15.5	16.4	2.1	1.9	3.29%
MSCI Emerging Markets Europe Index	129.01	(0.8)	10.0	7.4	7.1	1.2	1.0	4.27%
FTSE 100 Index	8,289.81	0.2	7.2	14.4	14.4	1.9	1.7	3.92%
Deutsche Boerse AG German Stock Inc	18,445.42	0.5	10.1	15.2	15.7	1.6	1.6	2.99%
CAC 40	7,519.99	0.5	(0.3)	14.1	16.6	1.9	1.8	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,526.41	(0.2)	16.5	26.2	23.2	4.8	4.0	1.36%
S&P 500 INDEX	5,597.12	(0.2)	17.3	26.2	23.0	5.1	4.2	1.31%
Dow Jones Industrial Average	40,834.97	(0.2)	8.3	22.8	20.5	5.2	4.6	1.82%
NASDAQ Composite Index	17,816.94	(0.3)	18.7	40.2	37.5	7.0	5.7	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.33	-0.5	-0.2	-35%	134%
Gold Spot \$/Oz	2,509.11	-0.2	21.6	0%	139%
BRENT CRUDE FUTR Oct24	77.20	0.0	2.2	-13%	70%
Generic 1st'OQA' Future	76.38	0.2	0.1	-39%	314%
LME COPPER 3MO (\$)	9,204.00	-0.5	7.5	-15%	113%
SILVER SPOT \$/OZ	29.59	0.5	24.3	-8%	147%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,679.94							
Change	-13.13	-0.28%						
Previous Close	4,693.07		Financial Sector	7,595.43	7,637.16	-0.55%	-0.03%	2.74%
Open	4,693.07		Industry Sector	5,805.45	5,833.77	-0.49%	-2.25%	6.03%
Day's High	4,694.04		Services Sector	1,824.44	1,819.38	0.28%	0.28%	16.54%
Day's Low	4,673.08		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.67%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALMAHA CERAMICS	0.16	3.23%	ALOMANIYA.F.B20	0.060	-10.45%	OMAN ARAB BANK	0.144	0.03
AHLI Bank Bonds24	0.097	3.19%	OMAN CHROMITE	3.901	-9.99%	CONSTRUCTION MA	0.046	0.10
GULF INTERNATIONAL CHEMICALS	0.069	2.99%	OMAN REIT FUND	0.066	-2.94%	TAKAFUL OMAN	0.046	0.10
OMAN FLOUR MILLS	0.469	1.74%	GALFAR ENGINEERING & CONTRACTING	0.135	-2.17%	OMAN CABLES INDL	2.890	0.17
BANK MUSCAT PER.B1	0.768	1.05%	NATIONAL GAS	0.103	-1.91%	OMAN INVESTEMEN	0.074	0.25

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,180.14		Tadawul Banks	12,207.55	11,938.45	2.25%	4.23%	0.12%
Change	76.32	0.63%	Tadawul Energy	5,261.24	5,344.07	-1.55%	-1.50%	0.63%
Previous Close	12,103.82		Tadawul Utilities	14,328.13	14,282.53	0.32%	3.64%	3.75%
Open	12,092.70		Tadawul Telecom	7,818.80	7,696.64	1.59%	1.84%	2.71%
Day's High	12,202.31		Tadawul Insurance	11,483.70	11,499.54	-0.14%	2.64%	2.99%
Day's Low	12,070.72		Tadawul Retailing	7,848.60	7,812.04	0.47%	3.39%	3.46%
YTD Change	1.78%		Tadawul Food & Beverages	5,899.66	5,913.09	-0.23%	0.69%	-4.61%
Volume Mn	332,796.59		Tadawul Media	31,211.41	31,064.08	0.47%	2.59%	-3.10%
Value Traded Mn	8,747.89		Tadawul Materials	5,668.09	5,640.62	0.49%	1.39%	-2.62%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,249.24	13,276.83	-0.21%	3.94%	4.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RED SEA INTERNATIONAL CO	37.95	7.81%	MOBI INDUSTRY CO	13.00	-5.11%	TOURISM ENTERPRIS	0.87	66316.99
NATIONAL CO FOR GLASS IN/THE	48.7	6.22%	AME COMPANY FOR MEDICAL SUPP	72.40	-4.74%	SAUDI ARABIAN OIL C	27.80	16557.28
AL HASOOB CO	52	5.26%	MATAAM BAYT ALSHATIRA LILWAJ	11.90	-3.41%	ALINMA BANK	32.85	11991.26
TOURISM ENTERPRISE CO/ SHAMS	0.87	4.88%	NASEEJ FOR TECHNOLOGY CO	54.20	-3.21%	ANAAM INTERNATIO	1.07	11936.33
MOHAMMED HASAN AL NAQOOL SON	39.7	4.47%	FAWAZ ABDULAZIZ ALHOKAIR & C	10.24	-3.03%	SADR LOGISTICS CO	3.38	11920.82

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,294.90							
Change	40.03	0.94%						
Previous Close	4,254.87		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,255.70		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,299.02		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,249.92		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.06		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	101,938.00		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	237.63		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.44	5.63%	EMIRATES NBD PJSC	19.45	-1.52%	DRAKE & SCULL INTEI	0.37	31,961.17
GULF NAVIGATION HOLDING PJSC	6.51	5.34%	MASHREQBANK	215	-1.38%	SHUAA CAPITAL PSC	0.24	29,032.19
EMAAR PROPERTIES PJSC	8.47	3.93%	SHUAA CAPITAL PSC	0.237	-1.25%	EMAAR PROPERTIES I	8.47	16,622.98
AL SALAM BANK SUDAN	0.643	3.71%	ISLAMIC ARAB INSURANCE COM	0.361	-1.10%	DUBAI ISLAMIC BANK	6.06	13,664.24
DUBAI ISLAMIC BANK	6.06	2.71%	EMIRATES INTEGRATED TELECOMM	6.28	-0.32%	UNION PROPERTIES F	0.33	10,051.54

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,347.61							
Change	30.82	0.33%						
Previous Close	9,316.79		Financial	16,735.94	16,651.17	0.51%	0.72%	0.28%
Open	9,316.79		Telecommunication	4,279.48	4,303.34	-0.55%	3.12%	5.34%
			Consumer Services	14,505.50	14,520.44	-0.10%	-1.36%	-2.83%
Day's High	9,347.61		Basic Material	4,676.47	4,671.26	0.11%	1.11%	1.12%
Day's Low	9,289.90		Industrials	2,549.06	2,549.69	-0.02%	-0.11%	-1.94%
YTD Change	-2.40%		Utilities	10,449.02	10,290.10	1.54%	-1.13%	-3.66%
			Energy	2,056.76	2,069.95	-0.64%	-1.08%	0.44%
Volume Mn	205,073.74		Health Care	2,703.51	2,713.36	-0.36%	-0.36%	-5.18%
Value Traded Mn	836.47		Real Estate	10,398.60	10,247.11	1.48%	-0.92%	-3.46%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.25	4.17%	GULF MEDICAL PROJECTS	1.7	-9.57%	ESHRAQ INVESTMEN	0.31	51308.04
ABU DHABI NATL CO FOR BUILDI	0.43	3.86%	GULF CEMENT CO	0.565	-7.38%	ADNOC DRILLING CO	4.45	25357.48
APEX INVESTMENT CO PSC	1.96	3.70%	ALKHALEJ INVESTMENT	2.23	-3.88%	MULTIPLY GROUP	2.14	18991.02
ESG EMIRATES STALLIONS GROU	8.8	2.44%	FUJAIRAH CEMENT INDUSTRIES	0.275	-3.85%	APEX INVESTMENT C	1.96	18338.18
CHIMERA S&P KWT SHARIAH ET-B	3.14	2.28%	RESPONSE PLUS HOLDING PJSC	3.75	-2.60%	MANAZEL REAL ESTA	0.34	15466.57

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,119.08							
Change	-39.49	-0.39%	Total Return	23,042.35	23,041.99	0.00%	0.33%	0.20%
Previous Close	10158.57		Rayan Islamic	4,727.24	4,716.20	0.23%	1.10%	-0.05%
Open	10158.57		All Share	3,589.33	3,591.06	-0.05%	0.14%	0.14%
Day's High	10159.3		Banks & Finance	4,339.74	4,352.13	-0.28%	-0.58%	0.38%
Day's Low	10088.95		Industrials	4,195.21	4,172.15	0.55%	1.23%	-0.04%
YTD Change	-0.06569792		Transportation	5,386.75	5,435.40	-0.90%	-0.49%	-2.39%
Volume Mn	106.033		Real Estate	1,485.91	1,477.26	0.59%	2.72%	-3.05%
Value Traded Mn	277.6964		Insurance	2,286.99	2,282.17	0.21%	0.15%	0.51%
Traded / Listed Stocks	20	51	Telecommunications	1,717.80	1,713.48	0.25%	2.41%	5.06%
			Consumer Goods	7,613.74	7,598.34	0.20%	-0.02%	0.34%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.74	9.91%	WIDAM FOOD CO	2.83	-1.94%	AL FALEH EDUCATIOI	0.74	9459.75
QATAR GENERAL INSURANCE & RE	1.01	5.63%	INMA HOLDING COMPANY	4.05	-1.89%	MASRAF AL RAYAN	2.24	7413.69
LESHA BANK LLC	1.30	1.72%	INDUSTRIES QATAR	12.90	-1.83%	MESAIEED PETROCHE	1.64	7105.33
VODAFONE QATAR	1.78	1.72%	QATAR GAS TRANSPORT(NAKILAT)	4.42	-1.56%	VODAFONE QATAR	1.78	6973.20
ESTITHMAR HOLDING QPSC	1.87	1.52%	SALAM INTERNATIONAL INVESTME	0.68	-1.31%	QATAR ALUMINUM N	1.25	6135.55

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,936.73							
Change	0.87	0.04%						
Previous Close	1,935.87		MSCI Bahrain	158.29	157.58	0.45%	0.63%	-2.32%
Open	1,935.87		MSCI Bahrain Domestic Islamic	61.37	60.85	0.86%	1.16%	-1.88%
Day's High	1940.190		MSCI Bahrain Net TR USD	431.34	429.41	0.45%	0.64%	-1.32%
Day's Low	1935.870							
YTD Change	-1.76%							
Volume Mn	610.62							
Value Traded Mn	0.118							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
INOVEST CO BSC	0.46	7.91%	BAHRAIN NATIONAL HOLDING	0.50	-0.99%	GFH FINANCIAL GROU	0.33	290.84
ALUMINIUM BAHRAIN BSC	1.04	0.19%	AL SALAM BANK BSC	0.22	-0.91%	NATIONAL BANK OF I	0.50	110.09
-	-	-	GFH FINANCIAL GROUP BSC	0.33	-0.61%	ZAIN BAHRAIN BSCC	0.12	108.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	101.72
-	-	-	-	-	-	INOVEST CO BSC	0.46	81.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,143.26							
Change	25.58	0.36%	Industrials	773.31	772.66	0.08%	-1.48%	-14.82%
Previous Close	7,117.68		Banks	1,768.77	1,762.35	0.36%	-1.97%	7.36%
Open	7,121.12		Consumer Service	1,012.04	997.63	1.44%	2.99%	53.67%
			Technology	1,695.07	1,695.07	0.00%	4.02%	193.08%
Day's High	7,143.64		Real Estate	1,335.10	1,326.82	0.62%	0.13%	10.07%
Day's Low	7,111.31		Financial Services	1,386.14	1,381.11	0.36%	1.59%	14.35%
YTD Change	4.78%		Telecom	990.15	990.05	0.01%	-0.22%	-10.41%
			Health Care	473.52	473.52	0.00%	1.18%	-1.79%
Volume Mn	0.30		Insurance	2,105.55	2,084.87	0.99%	-11.30%	-8.17%
Value Traded Mn	55.35		Basic Materials	778.20	770.14	1.05%	3.76%	4.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	56.00	12.22%	INTL FINANCIAL ADVISORS	310.00	-6.06%	KUWAIT PROJECTS HI	101.00	25298.34
EQUIPMENT HOLDING CO K.S.C.C	46.00	10.84%	OSOS HOLDING GROUP CO	84.50	-4.95%	EQUIPMENT HOLDIN	46.00	21745.63
SECURITIES HOUSE/THE	58.30	7.96%	AL TAMDEEN INVESTMENT CO	950.00	-4.90%	INTL FINANCIAL ADVI	310.00	13756.82
COMMERCIAL BANK OF KUWAIT	550.00	5.77%	KUWAIT HOTELS SAK	148.00	-4.52%	KUWAIT REAL ESTATI	234.00	13040.11
KFIC INVEST KSCP	70.50	5.22%	KUWAIT BUSINESS TOWN REAL ES	49.70	-3.87%	MANAZEL HOLDING	34.50	12278.51

Source: FSC